

CAPEX Plan 2019-2023

Conference Call

21 December 2018



Sustainable Growth for All

Pride & Treasure of Thailand

People

Planet

Prosperity

 **SPIRIT+D Synergy** **Performance excellence** **Innovation** **Responsibility for society** **Integrity & ethics** **Trust & respect + Digitalization**



National Wealth
SDGs* : 4, 8, 11

Social Wealth
1, 3, 6

Green Business
12

Environment
13, 14, 15

CG
16

Business Performance
7, 9

- PTT SDGs Focus
- PTT SDGs Involvement

Innovation
• VISTEC
• EECi

Donation
CSR

Products

Our KBKC
Green Globe

Process & System

Design Now
Decide Now
Do Now

Infrastructure

SE

Processes

Reforestation

People

Build Personnel

Use Technology

Drive Transformation

Strategic
Direction

C
Continuity

H
Honesty

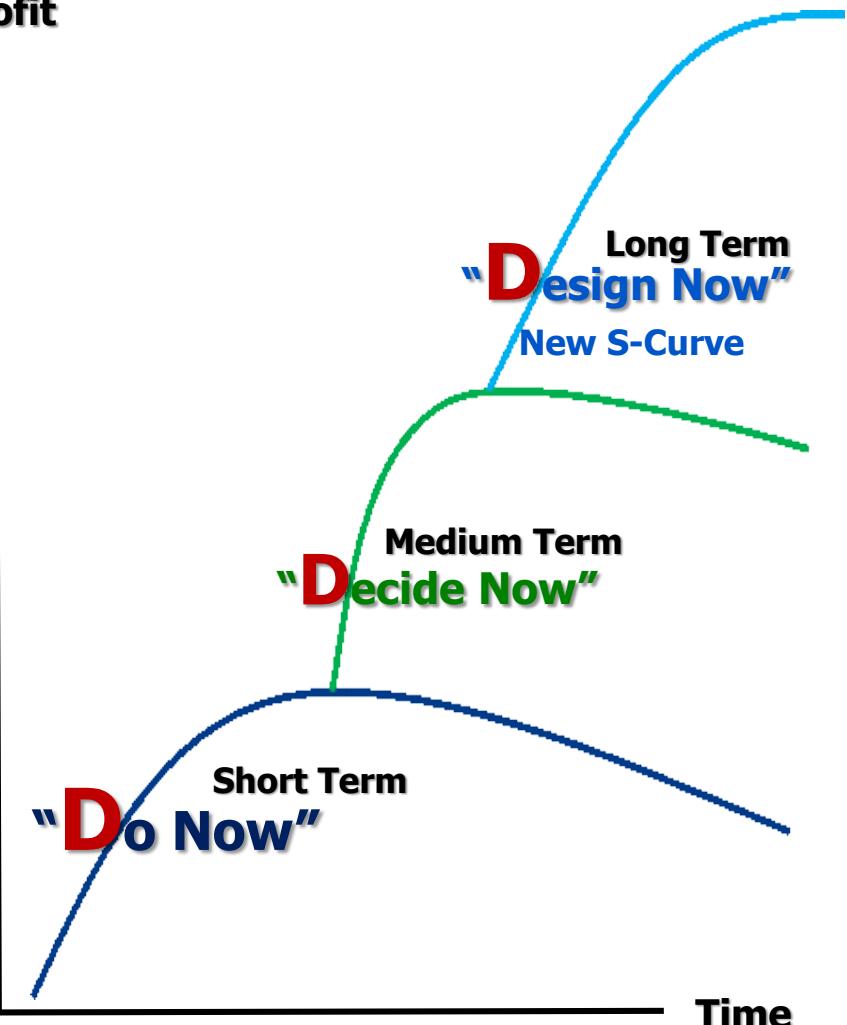
A
Alignment

N
New Innovation Solution

G
Good Governance

E
Excellence Teamwork

Profit



PRIDE

- EECi @ Wangchan Valley Projects

New S-Curves

- New Businesses : Life Science, Material Science, Robotics/AI, Startup, CVC, Smart City, Property Development
- ELC : Electric Vehicles, Energy Storage

Expand Business along Value Chain

- Core Business Expansion :
 - LNG Value Chain
 - 2nd LNG Receiving Terminal
 - PTT Group Downstream Logistic
 - Gas to Power
- International Expansion : Oil and Non-Oil, Terminal
- Opportunity Investment in EEC

Enhance Competitiveness

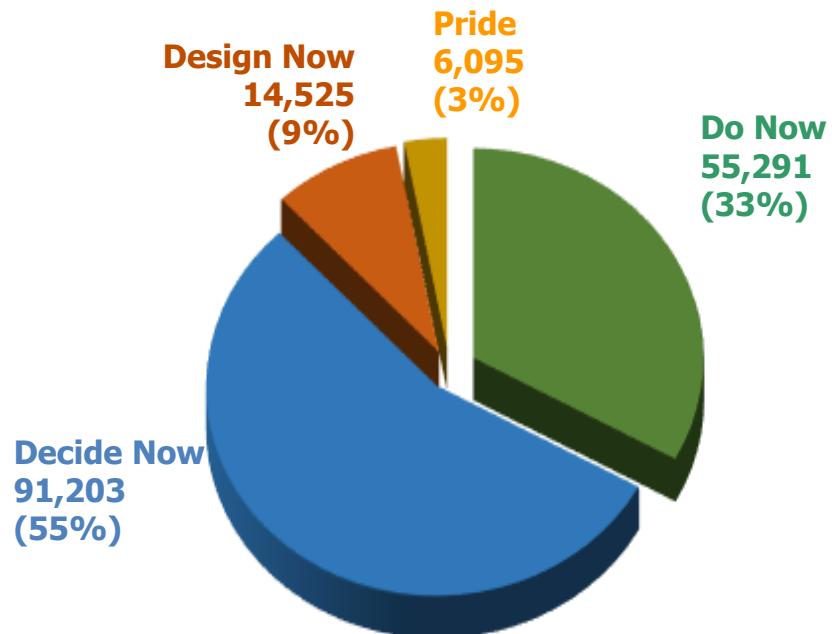
- Digitalization to Improve Productivity
- BAU/Existing Investment

5-Year CAPEX (2019-2023) by PRIDE & TREASURE (3D)

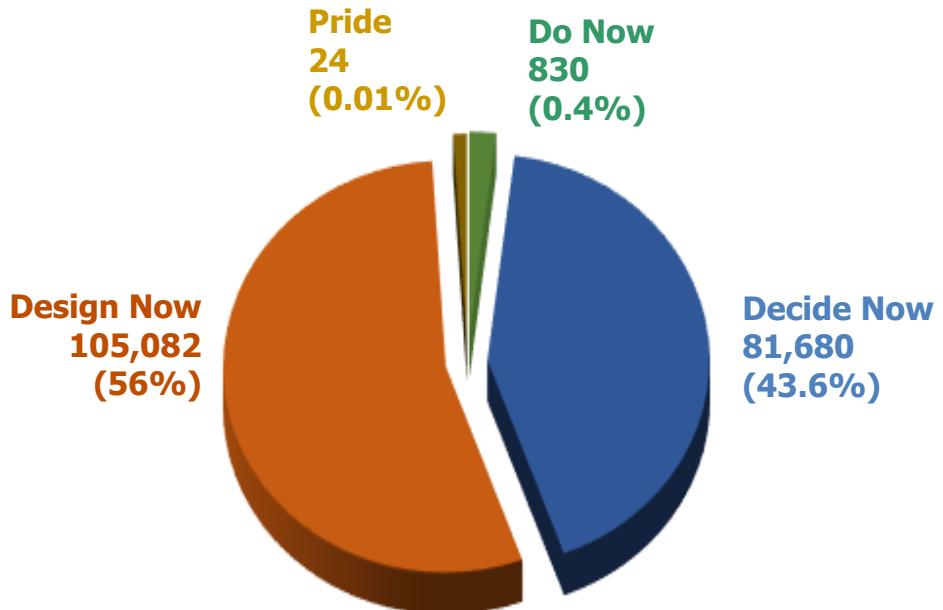
Do Now Decide Now Design Now

Unit: MMTHB

Committed CAPEX = 167,114



Provisional CAPEX = 187,616



Do Now
Productivity and BAU

Decide Now
Growth

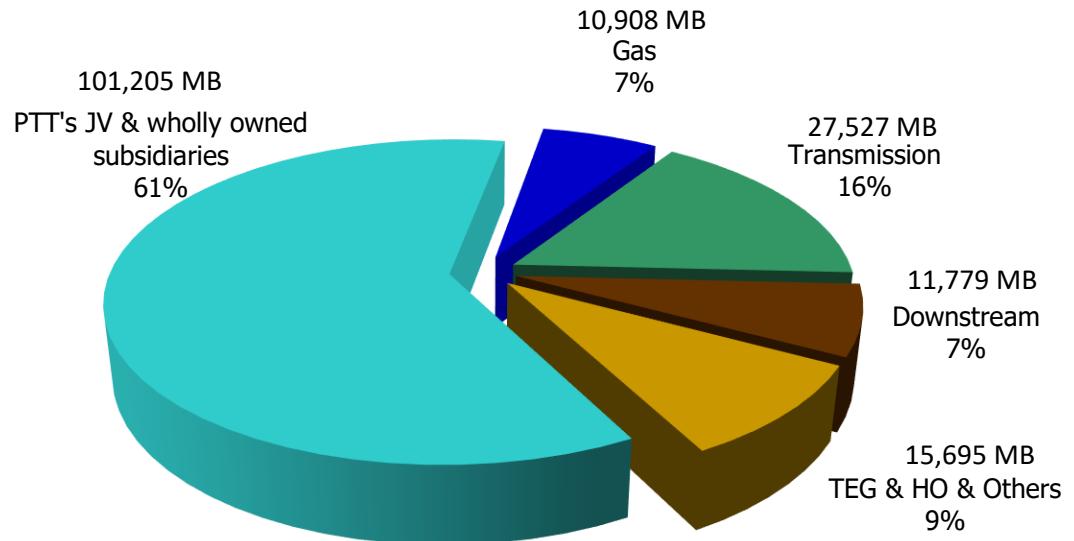
Design Now
New S-Curve

Pride

PTT: Committed CAPEX (PTT and Wholly Owned Subsidiaries)



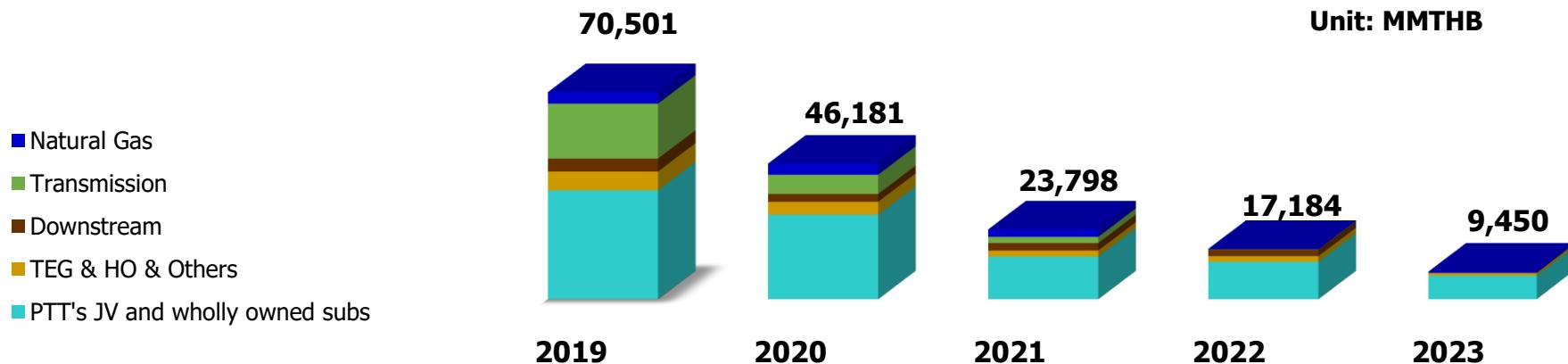
PTT plans to invest ~Bt 167bn* (\$5bn) during 2019-2023



Additional Provisional CAPEX = Baht 187 bn

- LNG Value Chain
- New S-Curves

PTT 5-Years Committed CAPEX Plan ~Bt 167 bn



* 2019-2023 budget approved by BOD on 21 Dec 18

Thank you



PTT Public Company Limited – Investor Relations Department



Tel. +66 2 537-3518, Fax. +66 2 537-3948



E-mail: ptt-ir@pttplc.com



Website: <http://www.pttplc.com>

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