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No. 80000046/65

30 October 2017

Subject: Notification of the Applicable Premium for the Redemption of USD denominated
3.375 per cent. Notes due 2022

Attention: President, The Stock Exchange of Thailand

Reference is made to the announcement of PTT Public Company Limited (the “**Company**”) on 2 October 2017 in connection with the redemption of the Company’s USD denominated 3.375 per cent. Notes due 2022 (the “**Notes**”).

The Company hereby announces that it will redeem all of the outstanding aggregate principal amount of the Notes, or US\$500,000,000, at a redemption price of 100 per cent. of the outstanding principal amount of the Notes *plus* (a) 4.52 per cent. of the outstanding principal amount, which is the Applicable Premium calculated in accordance with the Indenture, and (b) accrued and unpaid interest on the Notes to (but not including) the Redemption Date which amounts to US\$ 328,125.

The redemption is scheduled to take place on 2 November 2017.

Please be informed accordingly.

Sincerely yours,

(Mrs. Nitima Thepvanangkul)
Chief Financial Officer