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No. 80000046/22

March 29, 2016

Subject: Notification of the Closing of the Registration for Interest Payment of Debentures

To: President, The Stock Exchange of Thailand

Reference is made to PTT Public Company Limited (PTT)'s debentures as follows:

1. Unsecured Debentures of PTT Public Company Limited No.2/2010 Tranche 2 (PTTC17DB)
2. Unsecured Debentures of PTT Public Company Limited No.1/2004 Tranche 3 (PTTC195A)
3. Unsecured Debentures of PTT Public Company Limited No.1/2006 Tranche 2 (PTTC215A)
4. Unsecured Debentures of PTT Public Company Limited No.2/2012 (PTTC195B)
5. Unsecured Debentures of PTT Public Company Limited No.3/2012 (PTTC195C)
6. Unsecured Debentures of PTT Public Company Limited No.2/2013 (PTTC20NA)
7. Unsecured Debentures of PTT Public Company Limited No.1/2014 (PTTC21NA)
8. Unsecured Debentures of PTT Public Company Limited No.1/2016 (PTTC21NB)

Please be notified on details and closing date of the registration for interest payment with reference to the mentioned Unsecured Debentures of PTT in May 2016 as follows:

1. Unsecured Debentures of PTT Public Company Limited No.2/2010 Tranche 2 Due 2017 (PTTC17DB) with issue amount totaling Baht 4,000,000,000.00 of which the 13th interest payment will be made on May 15, 2016 with the interest rate of 3.20% per annum for year 1-4, 4.20% per annum for year 5-6, and 5.00% per annum for year 7 (interest period from November 15, 2016 to November 28, 2016 or 14 days of interest period with interest rate of 4.20% per annum and from November 29, 2016 to May 14, 2016 or 167 days of interest period with interest rate of 5.00% per annum). The closing date of the registered book to determine the right to receive interest of the Debentures is on May 2, 2017 at noon.

2. Unsecured Debentures of PTT Public Company Limited No.1/2004 Tranche 3 Due 2019 (PTTC195A) with issue amount totaling Baht 1,000,000,000.00 of which the 26th interest payment will be made on May 22, 2017 with the interest rate of 5.90% per annum (interest period from November 20, 2016 to May 19, 2017 or 181 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on May 8, 2017 at noon.

3. Unsecured Debentures of PTT Public Company Limited No.1/2006 Tranche 2 Due 2021 (PTTC215A) with issue amount totaling Baht 1,030,000,000.00 of which the 22nd interest payment will be made on May 23, 2017 with the interest rate of 6.53% per annum (interest period from November 23, 2016 to May 22, 2017 or 181 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on May 9, 2017 at noon.

4. Unsecured Debentures of PTT Public Company Limited No.2/2012 Due 2019 (PTTC195B) with issue amount totaling Baht 15,000,000,000.00 of which the 10th interest payment will be made on May 15, 2017 with the interest rate of 4.10% per annum for year 1-4 and 5.10% per annum for year 5-7 (interest period from November 15, 2016 to May 14, 2017 or 181 days of interest period with interest rate of 5.10% per annum). The closing date of the registered book to determine the right to receive interest of the Debentures is on May 2, 2017 at noon.

5. Unsecured Debentures of PTT Public Company Limited No.3/2012 Due 2019 (PTTC195C) with issue amount totaling Baht 10,000,000,000.00 of which the 10th interest payment will be made on May 15, 2017 with the interest rate of 4.10% per annum for year 1-4 and 5.10% per annum for year 5-7 (interest period from November 15, 2016 to May 14, 2017 or 181 days of interest period with interest rate of 5.10% per annum). The closing date of the registered book to determine the right to receive interest of the Debentures is on May 2, 2017 at noon.

6. Unsecured Debentures of PTT Public Company Limited No.2/2013 Due 2020 (PTTC20NA) with issue amount totaling Baht 22,000,000,000.00 of which the 7th interest payment will be made on May 15, 2017 with the interest rate of 4.75% per annum (interest period from November 15, 2016 to May 14, 2017 or 181 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on May 2, 2017 at noon.

7. Unsecured Debentures of PTT Public Company Limited No.1/2014 Due 2021 (PTTC21NA) with issue amount totaling Baht 10,000,000,000.00 of which the 5th interest payment will be made on May 15, 2017 with the interest rate of 4.00% per annum (interest period from November 15, 2016 to May 14, 2017 or 181 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on May 2, 2017 at noon.

8. Unsecured Debentures of PTT Public Company Limited No.1/2015 Due 2021 (PTTC21NB) with issue amount totaling Baht 4,200,000,000.00 of which the 3rd interest payment will be made on May 15, 2017 with the interest rate of 3.50% per annum (interest period from November 15, 2016 to May 14, 2017 or 181 days of interest period). The closing date of the registered book to determine the right to receive interest of the Debentures is on May 2, 2017 at noon.

Please be informed accordingly.

Yours sincerely,

Mrs. Nitima Thepvanangkul
Chief Financial Officer

Group Financial Structure and Funding Department

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