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No. 80000046/14

6 March 2017

Subject: Repurchase of USD bonds

Attention: President, The Stock Exchange of Thailand

PTT Public Company Limited (the “**Company**”) wishes to announce that today, the Company made general tender offers to repurchase for cash two series of the Company’s USD bonds, which were issued and offered for sale overseas. The details of the offers are as follows:

1. The offer to repurchase the series PTTF358A USD bonds listed on the Hong Kong Stock Exchange due 2035, for any and all outstanding bonds in the principal amount of USD 350 million.

In this regard, the tender offer period to repurchase such bonds will lapse by approximately 17 March 2017, and the settlement will take place by approximately 22 March 2017.

2. The offer to repurchase the series PTTF420A USD bonds listed on the Singapore Exchange due 2042, up to USD 100 million in principal amount.

In this regard, the tender offer period to repurchase such bonds will lapse by approximately 31 March 2017, and the settlement will take place by approximately 5 April 2017.

The purpose of the repurchase is for efficient liquidity management by the Company to be consistent with its financial policy. The Company will inform you of any further progress on the matter.

Please be informed accordingly.

Sincerely yours,

(Mrs. Nitima Thepvanangkul)

Executive Vice President, acting Chief Financial Officer

Group Financial Structure and Funding Department

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