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No. 80000001/76

February 1, 2017

Subject: Disclosure of information with respect to the amount of put option under the exercise of the right of early redemption of debt instruments by the holders of debt instruments (Put Options) of the Unsecured Debentures with the Debenture Holders' Early Redemption Right of PTT Public Company Limited No.1/2009 Due 2024 (PTTC243A)

Attention: President
Stock Exchange of Thailand

Reference is made to Letter No. 80000001/603 of PTT Public Company Limited (“PTT”) dated 4 August 2016 informing of the details on the interest payment and the closure date of the register book and suspension of the transfer of the debentures with respect to the Unsecured Debentures with the Debenture Holders' Early Redemption Right of PTT Public Company Limited No.1/2009 Due 2024 (PTTC243A) for the amount of Baht 15,000,000,000.00 (the “**Debentures**”) and the closure date of the register book and suspension of the transfer of the Debentures to determine the right to receive the interest of the Debentures on 23 August 2016 at 12.00 hrs., and Letter No. 80000046/29 dated 6 September 2016 informing of the details on the exercise of the right of early redemption of Debentures by the Debentures holders.

In furtherance to the above, PTT would like to provide information concerning the amount of put option under the exercise of the right of early redemption of debt instruments by the holders of debt instruments (Put Options). According to the terms and conditions of the Debentures (PTTC243A), the Debentures holders are entitled to exercise their right of early redemption by 6 October 2016 only once to redeem all or part of the Debentures (with a minimum of 100 units, and a multiple of 10 units per time). In this regard, on 6 October 2016, the registrar of the Debentures informed PTT that there were 28 persons who have exercised their right of early redemption equivalent to the value of totaling THB 32,800,000. PTT will return the principal amount and the interest of the Debentures which have been redeemed by those who exercised the right of early redemption on 6 March 2017 in accordance with the procedures specified in the terms and conditions.

Please be informed accordingly.

Sincerely yours,

(Mr. Tevin Vongvanich)
President & Chief Executive Officer

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