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No. 80000046/63

2 October 2017

Subject: Redemption of USD denominated 3.375 per cent. Notes due 2022

Attention: President, The Stock Exchange of Thailand

PTT Public Company Limited (the “**Company**”) wishes to announce that today the Company issued a notice (the “**Redemption Notice**”) for a full redemption of the USD denominated 3.375 per cent. Notes due 2022 issued and offered by the Company to investors outside Thailand and which are currently listed on the Singapore Exchange (the “**Notes**”). The purpose of the redemption is for efficient liquidity management by the Company to be consistent with its financial policy.

A summary of the Redemption Notice is set out below: -

1. The redemption date for the Notes is scheduled to take place on 2 November 2017 (the “**Redemption Date**”).
2. On the Redemption Date, the Company will redeem all outstanding aggregate principal amount of the Notes, or US\$500 million, at (a) a redemption price of 100 per cent. of the principal amount of the Notes *plus* (b) the “**Applicable Premium**” as of the Redemption Date to be calculated in accordance with the Indenture dated October 25, 2012 entered into between the Company and Deutsche Bank Trust Company Americas, as trustee, (the “**Indenture**”) together with (c) accrued and unpaid interest on the Notes to (but not including) the Redemption Date which amounts to US\$328,125.

The Company will inform you of any further progress on the matter.

Please be informed accordingly.

Sincerely yours,

(Mrs. Nitima Thepvanangkul)
Chief Financial Officer