

PTT PUBLIC COMPANY LIMITED AND SUBSIDIARIES
BALANCE SHEETS
AS AT SEPTEMBER 30, 2007 AND DECEMBER 31, 2006

Unit : Baht

	Notes	Consolidated		The Company	
		September 30, 2007	December 31, 2006	September 30, 2007	December 31, 2006
		(Unaudited Reviewed)	(Audited)	(Unaudited Reviewed)	(Audited) (Restated)
<u>Assets</u>					
Current Assets					
Cash and cash equivalents	3	80,926,580,213	86,806,254,165	36,899,732,349	26,509,729,979
Current investments		1,103,586,964	1,412,953,182	990,327,266	971,412,527
Trade accounts and notes receivable - others, net	4	123,102,006,409	83,651,051,094	107,235,258,035	70,714,206,129
Trade accounts receivable - related parties, net	5.1	70,128,186,934	32,233,254,372	82,250,494,651	41,076,883,986
Other accounts receivable, advances and short-term loans - related parties, net	5.2	2,127,139,817	1,485,781,424	13,821,860,682	2,595,264,377
Inventories		20,486,681,751	15,117,531,539	12,350,342,283	7,957,413,082
Materials and supplies - net		8,356,181,186	7,552,469,189	1,968,334,906	1,683,222,426
Other current assets		20,823,411,918	25,170,367,460	12,741,405,337	16,855,527,953
Total Current Assets		327,053,775,192	253,429,662,425	268,257,755,509	168,363,660,459
Non-current Assets					
Investments in subsidiaries, associates and joint ventures	6.2, 6.3	114,312,072,391	100,232,967,812	137,508,836,928	134,160,018,527
Other long-term investments	7	3,256,582,207	3,129,323,736	2,322,609,105	1,894,120,000
Other accounts receivable, advances and long-term loans - related parties, net	5.3	6,929,370,937	5,807,690,627	8,220,125,080	6,048,767,974
Property, plant and equipment, net	8	394,222,217,888	337,131,879,529	151,417,550,219	140,582,771,063
Intangible assets	9	30,214,150,477	22,596,923,648	5,414,060,789	3,665,779,723
Deferred tax assets		1,526,175,627	1,251,768,536	1,292,207,234	1,219,733,054
Advance payment for gas purchased	10	13,939,867,162	16,598,177,518	17,333,085,283	20,629,669,029
Other non-current assets		11,911,566,270	11,275,075,385	9,340,885,469	9,253,938,789
Total Non-current Assets		576,312,002,959	498,023,806,791	332,849,360,107	317,454,798,159
Total Assets		903,365,778,151	751,453,469,216	601,107,115,616	485,818,458,618

Notes to financial statements form an integral part of these financial statements.

PTT PUBLIC COMPANY LIMITED AND SUBSIDIARIES
BALANCE SHEETS
AS AT SEPTEMBER 30, 2007 AND DECEMBER 31, 2006

		Unit : Baht			
		Consolidated		The Company	
Notes	September 30, 2007	December 31, 2006	September 30, 2007	December 31, 2006	
	(Unaudited Reviewed)	(Audited)	(Unaudited Reviewed)	(Audited) (Restated)	
<u>Liabilities and Shareholders' Equity</u>					
Current Liabilities					
Bank overdrafts and short-term loans from financial institutions	3,465,217,937	1,734,797,602	-	-	
Trade accounts payable - others	125,596,964,639	55,620,487,671	120,356,487,070	52,855,101,757	
Trade accounts payable - related parties	5.4 35,012,357,717	29,168,043,894	47,468,817,511	37,504,382,815	
Other accounts payable - related parties	5.5 342,317,766	513,089,157	261,259,145	372,626,899	
Current portion of long-term loans	11 10,039,566,438	21,612,145,139	7,508,378,177	11,493,033,200	
Income tax payable	15,099,235,345	21,161,422,580	3,200,625,566	3,868,862,856	
Accrued expenses	28,507,669,898	25,251,959,602	14,603,747,977	10,055,120,041	
Other current liabilities	19,619,514,468	12,513,974,983	8,987,538,869	6,357,907,951	
Total Current Liabilities	237,682,844,208	167,575,920,628	202,386,854,315	122,507,035,519	
Non-current Liabilities					
Other long-term accounts payable - related parties	5.6 -	-	122,537,127	248,950,289	
Long-term loans	11 226,880,104,758	198,339,307,089	178,125,322,387	165,066,437,701	
Deferred tax liabilities	14,783,888,795	13,839,224,531	225,372,394	158,750,000	
Provision for decommissioning costs	12 10,166,702,036	10,712,387,696	-	-	
Deposits on LPG cylinders	4,566,622,673	4,347,905,533	4,566,622,673	4,347,905,533	
Other non-current liabilities	2,299,427,171	2,316,360,846	1,234,787,556	1,403,432,022	
Total Non-current Liabilities	258,696,745,433	229,555,185,695	184,274,642,137	171,225,475,545	
Total Liabilities	496,379,589,641	397,131,106,323	386,661,496,452	293,732,511,064	

Notes to financial statements form an integral part of these financial statements.

PTT PUBLIC COMPANY LIMITED AND SUBSIDIARIES
BALANCE SHEETS
AS AT SEPTEMBER 30, 2007 AND DECEMBER 31, 2006

Unit : Baht

	Notes	Consolidated		The Company	
		September 30, 2007 (Unaudited Reviewed)	December 31, 2006 (Audited)	September 30, 2007 (Unaudited Reviewed)	December 31, 2006 (Audited) (Restated)
<u>Liabilities and Shareholders' Equity (Continued)</u>					
Shareholders' Equity					
Share capital	13				
Authorized share capital					
2,857,245,725 ordinary shares of Baht 10 each		28,572,457,250	28,572,457,250	28,572,457,250	28,572,457,250
Issued and paid-up share capital					
2,815,654,925 ordinary shares of Baht 10 each		28,156,549,250	-	28,156,549,250	-
2,804,925,625 ordinary shares of Baht 10 each		-	28,049,256,250	-	28,049,256,250
Premium on share capital					
Premium on ordinary shares		21,303,357,666	19,321,453,366	21,303,357,666	19,321,453,366
Surplus on dilution of investments in subsidiaries and associates		3,193,780,436	2,950,404,482	-	-
Unrealized gain on available-for-sale securities		509,691,774	463,391,320	525,868,919	476,250,000
Currency translation differences		(1,108,422,170)	(994,247,170)	-	-
Retained earnings					
Appropriated					
Legal reserve		2,857,245,725	2,857,245,725	2,857,245,725	2,857,245,725
Reserve for Self-insurance Fund		888,116,510	888,116,510	888,116,510	888,116,510
Unappropriated		278,148,893,156	234,296,559,472	160,714,481,094	140,493,625,703
Total parent's shareholders' equity		333,949,212,347	287,832,179,955	214,445,619,164	192,085,947,554
Minority interests		73,036,976,163	66,490,182,938	-	-
Total Shareholders' Equity		406,986,188,510	354,322,362,893	214,445,619,164	192,085,947,554
Total Liabilities and Shareholders' Equity		903,365,778,151	751,453,469,216	601,107,115,616	485,818,458,618

Notes to financial statements form an integral part of these financial statements.

(Signed) Prasert Bunsumpun
(Prasert Bunsumpun)
President

(Signed) Pichai Chunhavajira
(Pichai Chunhavajira)
Senior Executive Vice President,
Corporate Finance & Accounting

PTT PUBLIC COMPANY LIMITED AND SUBSIDIARIES
STATEMENTS OF INCOME

**Unaudited
Reviewed**

FOR THE THREE-MONTH PERIODS ENDED SEPTEMBER 30, 2007 AND 2006

Unit : Baht

	Notes	Consolidated		The Company	
		2007	2006	2007	2006 (Restated)
Sales and services		395,701,352,333	349,801,107,749	371,656,710,964	331,639,071,673
Cost of sales and services		354,329,887,593	313,778,813,899	353,366,878,636	316,944,356,940
Gross Margin		41,371,464,740	36,022,293,850	18,289,832,328	14,694,714,733
Selling and administrative expenses		7,477,370,676	6,752,321,701	5,003,347,302	5,137,654,838
Exploration expenses		1,199,847,795	1,529,555,117	-	-
Income from Sales		32,694,246,269	27,740,417,032	13,286,485,026	9,557,059,895
Gain on disposal of investments		675,518,590	-	839,840,506	-
Other income	15	3,744,625,576	4,986,960,684	11,076,330,870	10,455,925,619
Directors' remuneration	5.9	40,400,098	28,145,899	11,163,710	10,785,578
Income from Operations		37,073,990,337	32,699,231,817	25,191,492,692	20,002,199,936
Share of net income from investments under the equity method	16	5,713,418,863	6,856,679,982	-	-
Income before Interests and Taxes		42,787,409,200	39,555,911,799	25,191,492,692	20,002,199,936
Interest expenses		2,991,308,042	2,024,925,062	2,123,083,917	1,217,016,977
Income taxes		10,141,798,001	8,345,529,918	3,914,539,781	2,151,298,852
Income after Taxes		29,654,303,157	29,185,456,819	19,153,868,994	16,633,884,107
Income of minority interests		5,170,179,001	4,865,252,082	-	-
Net Income		24,484,124,156	24,320,204,737	19,153,868,994	16,633,884,107
Basic earnings per share	14	8.72	8.69	6.82	5.94
Diluted earnings per share	14	8.65	8.66	6.78	5.92

Notes to financial statements form an integral part of these financial statements.

Unaudited
Reviewed

PTT PUBLIC COMPANY LIMITED AND SUBSIDIARIES
STATEMENTS OF INCOME
FOR THE NINE-MONTH PERIODS ENDED SEPTEMBER 30, 2007 AND 2006

		Unit : Baht			
		Consolidated		The Company	
Notes	2007	2006	2007	2006	
		(Restated)			
Sales and services	#####	933,422,814,785	999,655,674,347	924,799,662,344	
Cost of sales and services	953,038,577,358	824,679,312,205	950,530,664,714	883,563,134,329	
Gross Margin	108,979,620,216	108,743,502,580	49,125,009,633	41,236,528,015	
Selling and administrative expenses	20,791,296,448	19,311,374,969	14,587,163,958	14,460,718,510	
Exploration expenses	2,138,373,640	2,521,440,601	-	-	
Income from Sales	86,049,950,128	86,910,687,010	34,537,845,675	26,775,809,505	
Gain on disposal of investments	675,518,590	7,130,480,089	839,840,506	10,103,679,825	
Other income	15 12,597,498,339	17,360,818,540	29,035,924,671	30,515,687,606	
Directors' remuneration	5.9 129,019,683	92,560,252	31,694,210	30,705,664	
Income from Operations	99,193,947,374	111,309,425,387	64,381,916,642	67,364,471,272	
Share of net income from investments under the equity method	16 22,142,080,291	17,771,111,930	-	-	
Income before Interests and Taxes	121,336,027,665	129,080,537,317	64,381,916,642	67,364,471,272	
Interest expenses	7,850,629,157	7,907,352,244	5,591,121,288	4,949,841,278	
Income taxes	27,398,943,015	27,174,636,268	9,075,871,800	6,262,463,069	
Income after Taxes	86,086,455,493	93,998,548,805	49,714,923,554	56,152,166,925	
Income of minority interests	12,740,053,646	14,297,406,636	-	-	
Net Income	73,346,401,847	79,701,142,169	49,714,923,554	56,152,166,925	
Basic earnings per share	14 26.14	28.48	17.72	20.07	
Diluted earnings per share	14 26.01	28.37	17.66	20.00	

Notes to financial statements form an integral part of these financial statements.

**PTT PUBLIC COMPANY LIMITED AND SUBSIDIARIES
STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY
FOR THE NINE-MONTH PERIODS ENDED SEPTEMBER 30, 2007 AND 2006
CONSOLIDATED**

Unit : Baht

	Issued and paid-up share capital	Premium on share capital	Surplus on dilution of investments	Unrealized gain(loss) on available-for-sale securities	Currency translation differences	Retained earnings			Minority interests	Total
						Legal reserve	Reserve for Self-insurance Fund	Unappropriated		
Balance as at January 1, 2006	27,972,457,250	17,992,830,666	2,142,400,359	830,990,386	(800,719,785)	2,850,000,000	841,395,380	178,987,448,048	47,616,130,766	278,432,933,070
Issued and paid-up share capital	73,547,000	-	-	-	-	-	-	-	-	73,547,000
Premium on share capital	-	1,272,363,100	-	-	-	-	-	-	-	1,272,363,100
Currency translation differences	-	-	-	-	(116,676,278)	-	-	-	-	(116,676,278)
Unrealized loss on available-for-sale securities	-	-	-	(384,843,652)	-	-	-	-	-	(384,843,652)
Minority interests	-	-	-	-	-	-	-	-	4,816,275,613	4,816,275,613
Surplus on dilution of investments in subsidiaries and associates	-	-	747,479,296	-	-	-	-	-	-	747,479,296
Legal reserve	-	-	-	-	-	7,245,725	-	(7,245,725)	-	-
Dividends paid	-	-	-	-	-	-	-	(39,897,525,081)	-	(39,897,525,081)
Net income	-	-	-	-	-	-	-	79,701,142,169	-	79,701,142,169
Balance as at September 30, 2006	28,046,004,250	19,265,193,766	2,889,879,655	446,146,734	(917,396,063)	2,857,245,725	841,395,380	218,783,819,411	52,432,406,379	324,644,695,237
Balance as at January 1, 2007	28,049,256,250	19,321,453,366	2,950,404,482	463,391,320	(994,247,170)	2,857,245,725	888,116,510	234,296,559,472	66,490,182,938	354,322,362,893
Issued and paid-up share capital	107,293,000	-	-	-	-	-	-	-	-	107,293,000
Premium on share capital	-	1,981,904,300	-	-	-	-	-	-	-	1,981,904,300
Currency translation differences	-	-	-	-	(114,175,000)	-	-	-	-	(114,175,000)
Unrealized gain on available-for-sale securities	-	-	-	46,300,454	-	-	-	-	-	46,300,454
Minority interests	-	-	-	-	-	-	-	-	6,546,793,225	6,546,793,225
Surplus on dilution of investments in subsidiaries and associates	-	-	243,375,954	-	-	-	-	-	-	243,375,954
Dividends paid	-	-	-	-	-	-	-	(29,494,068,163)	-	(29,494,068,163)
Net income	-	-	-	-	-	-	-	73,346,401,847	-	73,346,401,847
Balance as at September 30, 2007	28,156,549,250	21,303,357,666	3,193,780,436	509,691,774	(1,108,422,170)	2,857,245,725	888,116,510	278,148,893,156	73,036,976,163	406,986,188,510

Notes to financial statements form an integral part of these financial statements.

**Unaudited
Reviewed
(Restated)**

**PTT PUBLIC COMPANY LIMITED AND SUBSIDIARIES
STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY
FOR THE NINE-MONTH PERIODS ENDED SEPTEMBER 30, 2007 AND 2006
THE COMPANY**

Unit : Baht

Notes	Issued and paid-up share capital	Premium on share capital	Surplus on dilution of investments	Unrealized gain(loss) on available-for-sale securities	Currency translation differences	Retained earnings			Total	
						Legal reserve	Reserve for Self-insurance Fund	Unappropriated		
Balance as at January 1, 2006	27,972,457,250	17,992,830,666	2,142,400,359	830,990,386	(800,719,785)	2,850,000,000	841,395,380	178,987,448,048	230,816,802,304	
Cumulative effect of the changes in accounting policy	2.1	-	-	(2,142,400,359)	-	800,719,785	-	-	(63,095,227,360)	(64,436,907,934)
Balance after adjustment	27,972,457,250	17,992,830,666	-	830,990,386	-	2,850,000,000	841,395,380	115,892,220,688	166,379,894,370	
Issued and paid-up share capital	73,547,000	-	-	-	-	-	-	-	73,547,000	
Premium on share capital	-	1,272,363,100	-	-	-	-	-	-	1,272,363,100	
Unrealized loss on available-for-sale securities	-	-	-	(384,843,652)	-	-	-	-	(384,843,652)	
Legal reserve	-	-	-	-	-	7,245,725	-	(7,245,725)	-	
Dividends paid	-	-	-	-	-	-	-	(39,897,525,081)	(39,897,525,081)	
Net income	-	-	-	-	-	-	-	56,152,166,925	56,152,166,925	
Balance as at September 30, 2006	28,046,004,250	19,265,193,766	-	446,146,734	-	2,857,245,725	841,395,380	132,139,616,807	183,595,602,662	
Balance as at January 1, 2007	28,049,256,250	19,321,453,366	2,950,404,482	463,391,320	(994,247,170)	2,857,245,725	888,116,510	234,296,559,472	287,832,179,955	
Cumulative effect of the changes in accounting policy	2.1	-	-	(2,950,404,482)	12,858,680	994,247,170	-	-	(93,802,933,769)	(95,746,232,401)
Balance after adjustment	28,049,256,250	19,321,453,366	-	476,250,000	-	2,857,245,725	888,116,510	140,493,625,703	192,085,947,554	
Issued and paid-up share capital	107,293,000	-	-	-	-	-	-	-	107,293,000	
Premium on share capital	-	1,981,904,300	-	-	-	-	-	-	1,981,904,300	
Unrealized gain on available-for-sale securities	-	-	-	49,618,919	-	-	-	-	49,618,919	
Dividends paid	-	-	-	-	-	-	-	(29,494,068,163)	(29,494,068,163)	
Net income	-	-	-	-	-	-	-	49,714,923,554	49,714,923,554	
Balance as at September 30, 2007	28,156,549,250	21,303,357,666	-	525,868,919	-	2,857,245,725	888,116,510	160,714,481,094	214,445,619,164	

Notes to financial statements form an integral part of these financial statements.

PTT PUBLIC COMPANY LIMITED AND SUBSIDIARIES
STATEMENTS OF CASH FLOWS
FOR THE NINE-MONTH PERIODS ENDED SEPTEMBER 30, 2007 AND 2006

Unaudited
Reviewed

Unit : Baht

	Consolidated		The Company	
	2007	2006	2007	2006 (Restated)
Cash Flows from Operating Activities				
Net income	73,346,401,847	79,701,142,169	49,714,923,554	56,152,166,925
Adjustment of net income to net cash provided by (used in) operating activities :				
Depreciation, depletion and amortization	20,743,831,034	20,545,582,113	4,422,586,440	4,994,215,994
(Reversal of) loss on impairment of assets	8,440,409	(4,337,883)	8,440,409	(4,337,883)
(Gain) loss on disposal of assets	(21,278,477)	28,257,513	(10,879,989)	(35,907,341)
Gain on disposal of investments	(675,518,590)	(7,130,480,089)	(839,840,506)	(10,103,679,825)
Write-off fixed assets adjustment	(28,432,051)	6,591,000	(28,432,051)	6,009,381
Share of net income from investments under equity method	(22,142,080,291)	(17,771,111,930)	-	-
Income of minority interests	12,740,053,646	14,297,406,636	-	-
Gain on foreign exchange	(3,635,184,231)	(7,869,452,531)	(1,740,888,594)	(3,611,776,259)
Unrealized gain on changes in value of investments	-	(2,102,695)	-	-
Doubtful accounts	25,292,844	28,577,455	8,501,368	9,788,027
Amortization of exploration costs	1,151,775,506	1,168,049,314	-	-
Amortization of bond issue expenses	4,016,474	7,181,641	-	-
Amortization of bond discounts	25,582,513	42,604,539	20,659,785	21,122,220
Deferred income taxes	815,504,285	651,735,946	(72,474,179)	53,231,443
Amortization of deferred interest from finance leases	42,905,204	22,689,686	27,954,241	13,024,539
Provision for adjustment in value of inventories	(87,647,060)	(36,877,569)	(87,647,060)	(33,583,761)
Dividends received	(364,113,012)	(269,478,192)	(19,436,015,116)	(18,016,978,870)
Allowance for loss on lawsuits	(204,321,247)	205,500,000	(204,321,247)	205,500,000
Others	(7,125,546)	-	-	-
Net income from operating activities before changes in operating assets and liabilities	81,738,103,257	83,621,477,123	31,782,567,055	29,648,794,590

Notes to financial statements form an integral part of these financial statements.

PTT PUBLIC COMPANY LIMITED AND SUBSIDIARIES
STATEMENTS OF CASH FLOWS
FOR THE NINE-MONTH PERIODS ENDED SEPTEMBER 30, 2007 AND 2006

Unaudited
Reviewed

Unit : Baht

	Consolidated		The Company	
	2007	2006	2007	2006 (Restated)
Changes in operating assets (increase) decrease				
Trade accounts and notes receivable - others	(40,895,214,877)	(18,366,530,216)	(36,571,568,546)	(17,925,835,950)
Trade accounts receivable - related parties	(36,881,429,373)	(35,254,127,272)	(41,298,992,381)	(14,864,168,401)
Other short-term accounts receivable, advances and loans to related parties	(297,853,343)	2,778,878,060	130,745,633	639,229,397
Inventories	(4,920,598,560)	(4,865,718,053)	(4,311,643,566)	(1,034,305,032)
Materials and supplies	(740,345,361)	(1,028,089,711)	(179,741,019)	(65,358,534)
Other current assets	4,882,194,667	299,044,860	6,803,400,650	1,216,829,219
Advance payment for gas purchased	2,658,310,355	2,611,313,073	3,296,583,745	3,263,092,202
Other long-term accounts receivable and advances to related parties	(225,117,611)	-	(226,733,632)	-
Other non-current assets	(772,314,589)	(1,964,954,218)	(91,775,013)	(1,724,525,808)
Changes in operating liabilities increase (decrease)				
Trade accounts payable - others	68,801,953,154	20,905,661,712	67,256,049,825	23,841,387,099
Trade accounts payable - related parties	5,770,037,079	21,991,886,887	10,236,533,462	2,320,922,289
Other accounts payable - related parties	350,761,027	(2,073,616,901)	(113,953,593)	56,339,348
Income tax payable	(5,630,992,504)	(4,571,362,123)	(668,237,290)	(2,240,886,493)
Accrued expenses	5,570,283,885	553,136,475	7,741,348,073	(742,728,744)
Other current liabilities	28,728,264	(1,622,829,569)	(910,874,330)	(1,007,171,266)
Deposits on LPG cylinders	218,717,140	248,439,260	218,717,140	248,439,260
Other long-term accounts payable - related parties	(164,276)	-	(126,413,162)	(80,913,090)
Other non-current liabilities	291,787,191	445,510,375	52,893,152	89,602,886
	(1,791,257,732)	(19,913,357,361)	11,236,339,148	(8,010,051,618)
Net cash provided by operating activities	79,946,845,525	63,708,119,762	43,018,906,203	21,638,742,972

Notes to financial statements form an integral part of these financial statements.

PTT PUBLIC COMPANY LIMITED AND SUBSIDIARIES
STATEMENTS OF CASH FLOWS
FOR THE NINE-MONTH PERIODS ENDED SEPTEMBER 30, 2007 AND 2006

Unaudited
Reviewed

Unit : Baht

	Consolidated		The Company	
	2007	2006	2007	2006 (Restated)
Cash Flows from Investing Activities				
Proceeds from disposal of property, plant and equipment	7,538,819	68,245,640	21,284,359	65,314,989
Payment of property, plant and equipment	(70,537,018,083)	(66,494,022,046)	(18,701,181,077)	(30,473,085,845)
Payment of intangible assets	(952,602,071)	(813,113,076)	(657,705,274)	(231,177,622)
Long-term loans to related parties	(1,077,347)	-	(1,224,612,000)	(215,000,000)
Short-term loans to others	(510,943,950)	(103,422,841)	-	-
Short-term loans to related parties	-	-	(10,921,887,900)	(208,203,875)
Payment of investments in subsidiaries	(10,287,453,664)	(523,331,334)	(2,999,858,582)	(2,283,081,334)
Payment of investments in joint ventures	-	(6,181,759,750)	(75,000,000)	(10,016,337,776)
Payment of investments in associates	-	(4,765,893,322)	-	(4,539,371,457)
Payment of general investments	(304,899,796)	(346,198,691)	(304,899,796)	(45,750,000)
Cash received from disposal of long-term investments	1,365,969,378	13,751,395,111	1,065,520,687	15,450,638,325
Cash received from long-term loans to related parties	-	185,177,003	170,546,639	185,177,003
Cash received from short-term loans to related parties	-	3,081,990,329	-	15,082,240,329
Cash received from cancellation of leasehold in gas stations	12,689,167	6,956,187	12,689,167	6,956,187
Increase (decrease) in current investments	317,357,094	303,280,310	(26,262,734)	(88,011,784)
Dividends received	6,474,498,750	5,051,493,223	17,594,428,890	15,070,557,961
Net cash (used in) investing activities	(74,415,941,703)	(56,779,203,257)	(16,046,937,621)	(2,239,134,899)

Notes to financial statements form an integral part of these financial statements.

PTT PUBLIC COMPANY LIMITED AND SUBSIDIARIES
STATEMENTS OF CASH FLOWS
FOR THE NINE-MONTH PERIODS ENDED SEPTEMBER 30, 2007 AND 2006

Unaudited
Reviewed

Unit : Baht

	<u>Notes</u>	<u>Consolidated</u>		<u>The Company</u>	
		<u>2007</u>	<u>2006</u>	<u>2007</u>	<u>2006</u>
					(Restated)
Cash Flows from Financing Activities					
Cash received from issuing ordinary shares		1,063,676,140	1,354,817,320	107,293,000	73,547,000
Cash received from premium on share capital		2,307,135,250	1,272,363,100	1,981,904,300	1,272,363,100
Cash received from long-term loans		9,063,000,000	22,119,187,300	6,000,000,000	7,575,608,600
Cash received from issuing bonds		32,436,310,553	4,000,000,000	16,071,371,872	4,000,000,000
Cash received from short-term loans		510,338,350	404,087,550	-	-
Repayment of long-term loans		(7,918,090,242)	(9,529,496,458)	(6,185,543,686)	(3,199,020,104)
Repayment of notes payable		-	(1,000,000,000)	-	(1,000,000,000)
Redemption of debentures		(8,386,220,851)	(3,757,142,601)	-	-
Redemption of government bonds		(5,000,000,000)	(2,000,000,000)	(5,000,000,000)	(2,000,000,000)
Repayment of liabilities from finance leases		(213,599,747)	(98,771,547)	(109,841,928)	(60,895,785)
Increase in bank overdrafts and short-term loans from financial institutions		1,239,219,235	993,453,087	-	-
Dividends paid		(36,516,164,810)	(46,815,710,478)	(29,494,068,163)	(39,897,525,081)
Net cash (used in) financing activities		<u>(11,414,396,122)</u>	<u>(33,057,212,727)</u>	<u>(16,628,884,605)</u>	<u>(33,235,922,270)</u>
Effects of exchange rates on cash and cash equivalents		<u>25,940,542</u>	<u>(380,883,409)</u>	<u>46,918,393</u>	<u>(837,091)</u>
Currency translation differences		<u>(22,122,194)</u>	<u>113,870,115</u>	<u>-</u>	<u>-</u>
Net increase (decrease) in cash and cash equivalents		(5,879,673,952)	(26,395,309,516)	10,390,002,370	(13,837,151,288)
Cash and cash equivalents at beginning of periods		<u>86,806,254,165</u>	<u>73,440,815,749</u>	<u>26,509,729,979</u>	<u>20,884,465,980</u>
Cash and cash equivalents at end of periods	3	<u>80,926,580,213</u>	<u>47,045,506,233</u>	<u>36,899,732,349</u>	<u>7,047,314,692</u>
Supplemental disclosures of cash flow information					
Cash paid during the periods for					
Interest expenses		9,587,666,664	8,010,919,165	7,204,883,890	5,691,134,310
Income taxes		32,512,468,557	29,159,001,173	9,813,950,482	8,446,297,390

Notes to financial statements form an integral part of these financial statements.