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|  | PTT Public Company Limited  and its subsidiaries  Review report and interim financial information  For the three-month period ended 31 March 2020 |

**Independent Auditor’s Report on Review of Interim Financial Information**

To the Shareholders of PTT Public Company Limited

I have reviewed the accompanying consolidated statement of financial position of PTT Public Company Limited and its subsidiaries as at 31 March 2020, the related consolidated statements of income, comprehensive income, changes in shareholders’ equity, and cash flows for the three-month period then ended, as well as the condensed notes to the interim consolidated financial statements. I have also reviewed the separate financial information of PTT Public Company Limited for the same period (collectively “interim financial information”). Management is responsible for the preparation and presentation of this interim financial information in accordance with Thai Accounting Standard 34 *Interim Financial Reporting*. My responsibility is to express a conclusion on this interim financial information based on my review.

**Scope of Review**

I conducted my review in accordance with Thai Standard on Review Engagements 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Thai Standards on Auditing and consequently does not enable me to obtain assurance that I would become aware of all significant matters that might be identified in an audit. Accordingly, I do not express an audit opinion.

**Conclusion**

Based on my review, nothing has come to my attention that causes me to believe that the accompanying interim financial information is not prepared, in all material respects, in accordance with Thai Accounting Standard 34 *Interim Financial Reporting*.

**Emphasis of Matter**

I draw attention to the Ombudsman of Thailand’s submission of a complaint against the Company to the Administrative Court, as described in Note 31 to the financial statements, Other event. My conclusion is not modified in respect of this matter.

**Other Matters**

1. The consolidated statements of financial position of PTT Public Company Limited and its subsidiaries, and the separate statement of financial position of PTT Public Company Limited as at 31 December 2019, presented herein as comparative information, were audited by another auditor who expressed an unmodified opinion on those statements and drew attention to the Ombudsman of Thailand’s submission of a complaint against the Company to the Administrative Court, under a report dated 20 February 2020.

The consolidated statements of income, comprehensive income, changes in shareholders’ equity and cash flows for the three-month period ended 31 March 2019 of PTT Public Company Limited and its subsidiaries, and the separate statements of income, comprehensive income, changes in shareholders’ equity and cash flows for the three-month period then ended of PTT Public Company Limited, presented herein as comparative information, were also reviewed by the aforementioned other auditor who concluded, under a report dated 13 May 2019, that nothing had come to the auditor’s attention that caused the auditor to believe that the interim financial information was not prepared, in all material respects, in accordance with Thai Accounting Standard 34 *Interim Financial Reporting*, and drew attention to the Ombudsman of Thailand’s submission of a complaint against the Company to the Administrative Court.

1. Due to the impact of COVID-19 outbreak situation, the Company has postponed the annual general meeting of the Company’s shareholders which results in no resolution for the appointment of the auditor of the Company for the accounting period of 2020 yet. However, the Board of Director of the Company has a resolution to propose to the annual general meeting of the Company’s shareholders to appoint me as the auditor of the Company for the accounting period of 2020. I therefore have conducted my review on the interim financial information for first quarter of 2020 which is in compliance with the notification of the Capital Market Supervisory Board (CMSB) No. TorChor. 28/2563 dated 27 March 2020.

Waraporn Prapasirikul

Certified Public Accountant (Thailand) No. 4579

EY Office Limited

Bangkok: 11 May 2020