

(UNOFFICIAL TRANSLATION)

PTT PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2015

Unit: Baht

	Notes	Consolidated financial statements		Separate financial statements	
		September 30, 2015	December 31, 2014	September 30, 2015	December 31, 2014
		(Unaudited but reviewed)	(Audited) (Restated)	(Unaudited but reviewed)	(Audited) (Restated)
Assets					
Current assets					
Cash and cash equivalents	4	169,677,928,570	234,211,991,643	43,740,668,448	58,017,926,287
Current investments		143,067,233,868	82,544,975,286	27,897,177,926	19,857,964,073
Trade accounts receivable	5	148,148,974,941	176,637,166,788	134,982,909,699	147,388,643,330
Other accounts receivable	6	53,829,724,166	43,607,818,274	22,545,521,119	16,274,471,275
Short-term loans	7.1	959,892,215	818,950,133	9,916,728,779	8,887,909,994
Inventories	9	104,749,859,548	119,795,070,471	21,581,340,247	29,716,098,744
Materials and supplies		31,690,613,857	28,135,355,831	4,643,852,086	4,440,795,199
Derivative assets		9,776,747,750	5,664,532,284	-	-
Other current assets		9,511,645,638	11,193,167,419	3,174,383,660	3,563,013,270
Non-current assets held-for-sale		-	1,632,100,447	-	-
Total current assets		671,412,620,553	704,241,128,576	268,482,581,964	288,146,822,172
Non-current assets					
Available-for-sale investments	11.2	11,393,477,139	12,636,198,634	11,127,859,087	12,369,981,026
Investments in subsidiaries	10.5	-	-	223,886,072,501	224,411,729,970
Investments in joint ventures	10.3, 10.5	42,443,836,041	42,782,711,252	24,209,267,327	24,209,267,327
Investments in associates	10.4, 10.5	34,581,988,151	46,765,522,543	13,394,356,966	23,528,971,585
Other long-term investments	12.2	1,975,701,513	1,969,131,854	7,390,216	7,390,216
Long-term other accounts receivable-related parties	8.3	5,018,847,381	6,747,751,486	2,493,824,694	4,383,202,859
Long-term loans	7.2	12,405,263,434	14,276,310,922	63,158,289,788	61,363,243,715
Investment properties	13	6,317,325,410	6,337,320,545	3,846,464,771	3,739,013,964
Property, plant and equipment	14	1,130,081,689,436	1,105,146,608,783	272,426,683,443	260,832,070,573
Intangible assets	15	166,602,158,744	176,788,021,850	14,395,444,809	13,567,949,109
Mining properties	16	34,725,629,866	32,467,404,765	-	-
Goodwill	17	57,392,069,284	56,987,281,725	-	-
Deferred tax assets		14,993,751,818	16,436,394,816	281,228,806	-
Advance payments for gas purchases	19	2,391,498,697	4,512,790,785	2,820,118,492	5,253,772,700
Derivative assets		7,408,365,720	3,686,258,967	867,937,721	684,242,830
Other non-current assets	0	27,035,433,536	18,673,883,278	7,258,553,295	3,587,560,100
Total non-current assets		1,554,767,036,170	1,546,213,592,205	640,173,491,916	637,938,395,974
Total assets		2,226,179,656,723	2,250,454,720,781	908,656,073,880	926,085,218,146

The accompanying notes are an integral part of these financial statements.

(UNOFFICIAL TRANSLATION)

PTT PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENT OF FINANCIAL POSITION
AS AT SEPTEMBER 30, 2015

Unit: Baht

Notes	Consolidated financial statements		Separate financial statements	
	September 30, 2015	December 31, 2014	September 30, 2015	December 31, 2014
	(Unaudited but reviewed)	(Audited) (Restated)	(Unaudited but reviewed)	(Audited) (Restated)
Liabilities and Equity				
Current liabilities				
Bank overdrafts and short-term loans from financial institutions	27,517,095,126	31,811,434,905	-	-
Trade accounts payable	157,132,081,930	181,154,011,012	125,873,503,722	143,248,257,012
Other accounts payable	49,819,681,010	53,392,607,918	27,435,790,987	25,659,618,268
Current portion of long-term loans	20 71,592,528,136	105,306,191,220	40,062,512,731	35,201,320,604
Short-term loans-related parties	8.5 -	-	2,678,047,815	3,036,105,047
Income tax payable	14,630,794,257	31,027,947,579	-	1,038,877,059
Derivative liabilities	11,566,742,890	1,966,952,491	-	59,473,082
Other current liabilities	8,627,276,478	7,689,066,635	3,999,151,501	4,269,220,905
Liabilities directly associated with the non-current assets held-for-sale	-	156,483,898	-	-
Total current liabilities	340,886,199,827	412,504,695,658	200,049,006,756	212,512,871,977
Non-current liabilities				
Long-term other accounts payable-related parties	8.6 1,259,245,786	1,288,048,529	4,305,217,439	597,454,094
Long-term loans	20 592,186,704,086	591,694,027,521	240,762,370,033	259,975,816,729
Deferred tax liabilities	58,651,984,495	59,964,360,018	-	1,459,268,719
Employee benefit obligations	21 18,420,036,191	17,253,333,994	6,457,429,094	6,004,140,084
Long-term provision for decommissioning costs	22 80,758,803,500	71,743,512,109	-	-
Deposits on LPG cylinders	9,167,596,448	8,729,483,078	9,167,596,448	8,729,483,078
Derivative liabilities	9,170,748,741	3,224,405,703	2,157,074,094	511,529,037
Other non-current liabilities	27,905,640,056	29,358,656,657	8,182,900,374	9,681,149,454
Total non-current liabilities	797,520,759,303	783,255,827,609	271,032,587,482	286,958,841,195
Total liabilities	1,138,406,959,130	1,195,760,523,267	471,081,594,238	499,471,713,172

The accompanying notes are an integral part of these financial statements.

(UNOFFICIAL TRANSLATION)

PTT PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

STATEMENT OF FINANCIAL POSITION

AS AT SEPTEMBER 30, 2015

Unit: Baht

	Consolidated financial statements		Separate financial statements	
	September 30, 2015	December 31, 2014	September 30, 2015	December 31, 2014
	(Unaudited but reviewed)	(Audited) (Restated)	(Unaudited but reviewed)	(Audited) (Restated)
Liabilities and Equity (Continued)				
Equity				
Share capital				
Authorized share capital				
2,857,245,725 ordinary shares of Baht 10 each	28,572,457,250	28,572,457,250	28,572,457,250	28,572,457,250
Issued and paid-up share capital				
2,856,299,625 ordinary shares of Baht 10 each	28,562,996,250	28,562,996,250	28,562,996,250	28,562,996,250
Premium on ordinary shares	29,211,131,966	29,211,131,966	29,211,131,966	29,211,131,966
Retained earnings				
Appropriated				
Legal reserve	2,857,245,725	2,857,245,725	2,857,245,725	2,857,245,725
Reserve for self-insurance fund	1,098,744,054	1,098,744,054	1,098,744,054	1,098,744,054
Unappropriated	631,243,040,525	642,830,344,726	372,657,283,011	360,704,120,961
Other components of equity	6,317,925,189	(21,273,943,572)	3,187,078,636	4,179,266,018
Total equity attributable to owners of the parent	699,291,083,709	683,286,519,149	437,574,479,642	426,613,504,974
Non-controlling interests	388,481,613,884	371,407,678,365	-	-
Total equity	1,087,772,697,593	1,054,694,197,514	437,574,479,642	426,613,504,974
Total liabilities and equity	2,226,179,656,723	2,250,454,720,781	908,656,073,880	926,085,218,146

The accompanying notes are an integral part of these financial statements.

(Signed) Tevin Vongvanich
(Tevin Vongvanich)
President & Chief Executive Officer

(Signed) Wirat Unarumit
(Wirat Unarumit)
Chief Financial Officer

(UNOFFICIAL TRANSLATION)

Unaudited
but reviewed

PTT PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENT OF INCOME
FOR THE THREE-MONTH PERIOD ENDED SEPTEMBER 30, 2015

				Unit: Baht	
		Consolidated financial statements		Separate financial statements	
Notes	2015	2014	2015	2014	
		(Restated)		(Restated)	
Sales and service income	505,065,726,261	694,324,779,197	421,050,167,510	638,779,905,938	
Cost of sales and services	25 457,664,817,497	628,482,833,664	407,004,969,568	620,498,496,960	
Gross profit	47,400,908,764	65,841,945,533	14,045,197,942	18,281,408,978	
Other income	24 11,757,075,928	11,044,510,319	15,127,069,846	16,141,505,935	
Gain (loss) on foreign exchange rates	(6,905,993,910)	3,583,950,393	(2,147,555,370)	4,029,908,996	
Profit before expenses	52,251,990,782	80,470,406,245	27,024,712,418	38,452,823,909	
Selling expenses	25 5,119,730,362	3,705,398,643	4,616,863,940	2,861,292,647	
Administrative expenses	25 15,548,628,443	13,541,926,488	7,588,531,615	6,335,741,285	
Executive remunerations	8.12 243,328,404	330,860,091	30,956,251	36,492,460	
Petroleum exploration expenses	2,697,312,307	4,045,920,087	-	-	
Petroleum royalties and remunerations	5,317,131,627	6,937,625,411	-	-	
(Reversal of) Loss on impairment of assets	18, 25 51,079,608,871	(370,395,291)	2,057,890,289	-	
Operating profit (loss)	(27,753,749,232)	52,279,070,816	12,730,470,323	29,219,297,517	
Share of income from investments in joint ventures	99,647,310	438,402,556	-	-	
Share of income from investments in associates	163,368,208	207,035,590	-	-	
Profit (loss) before finance costs & income taxes	(27,490,733,714)	52,924,508,962	12,730,470,323	29,219,297,517	
Finance costs	7,527,718,558	8,028,305,743	2,869,764,129	3,142,250,109	
Profit (loss) before income taxes	(35,018,452,272)	44,896,203,219	9,860,706,194	26,077,047,408	
Income taxes	7,699,304,156	9,768,662,605	(350,329,455)	1,370,832,408	
Profit (loss) for the periods	(42,717,756,428)	35,127,540,614	10,211,035,649	24,706,215,000	
Profit (loss) attributable to					
Owners of the parent	(26,581,450,804)	26,589,842,924	10,211,035,649	24,706,215,000	
Non-controlling interests	(16,136,305,624)	8,537,697,690	-	-	
	(42,717,756,428)	35,127,540,614	10,211,035,649	24,706,215,000	
Basic earnings (loss) per share	23 (9.14)	9.30	3.58	8.65	

The accompanying notes are an integral part of these financial statements.

(UNOFFICIAL TRANSLATION)

Unaudited
but reviewed

PTT PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENT OF COMPREHENSIVE INCOME
FOR THE THREE-MONTH PERIOD ENDED SEPTEMBER 30, 2015

Unit: Baht

	Consolidated financial statements		Separate financial statements	
	2015	2014 (Restated)	2015	2014 (Restated)
Profit (loss) for the periods	(42,717,756,428)	35,127,540,614	10,211,035,649	24,706,215,000
Other comprehensive income (loss)				
Items that may be reclassified to profit or loss in subsequent periods				
Currency translation differences	32,326,565,579	(2,679,351,784)	-	-
Unrealized gain (loss) on available-for-sale investments	(2,410,203,938)	617,729,452	(2,395,969,392)	569,027,072
Income taxes related to unrealized gain (loss) on available-for-sale investments	479,692,820	(112,177,574)	479,193,878	(113,805,415)
Gain (loss) on cash flow hedges	(977,453,981)	301,114,595	-	-
Income taxes related to cash flow hedges	(297,559,048)	(496,069,729)	-	-
Share of other comprehensive income (loss) of joint ventures and associates	1,076,302,181	(466,179,111)	-	-
Items that will not be reclassified to profit or loss in subsequent periods				
Actuarial loss	-	(586,533)	-	-
Share of other comprehensive loss of joint ventures and associates	(1,684,233)	-	-	-
Other comprehensive income (loss), net of taxes	30,195,659,380	(2,835,520,684)	(1,916,775,514)	455,221,657
Total comprehensive income (loss) for the periods	(12,522,097,048)	32,292,019,930	8,294,260,135	25,161,436,657
Total comprehensive income (loss) attributable to				
Owners of the parent	(7,705,700,108)	24,768,190,916	8,294,260,135	25,161,436,657
Non-controlling interests	(4,816,396,940)	7,523,829,014	-	-
	(12,522,097,048)	32,292,019,930	8,294,260,135	25,161,436,657

The accompanying notes are an integral part of these financial statements.

(UNOFFICIAL TRANSLATION)

Unaudited
but reviewedPTT PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENT OF INCOME
FOR THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2015

		Consolidated financial statements		Separate financial statements	
Notes	2015	2014	2015	2014	
		(Restated)		(Restated)	Unit: Baht
Sales and service income		1,557,326,792,702	2,039,086,465,497	1,324,743,073,811	1,869,653,515,893
Cost of sales and services	25	1,383,360,735,847	1,830,252,521,498	1,278,043,650,890	1,813,291,733,877
Gross profit		173,966,056,855	208,833,943,999	46,699,422,921	56,361,782,016
Other income	24	21,998,816,285	27,267,865,137	42,774,503,341	41,078,415,959
Gain (loss) on foreign exchange rates		(8,254,044,918)	9,716,357,940	(358,125,787)	8,591,043,375
Profit before expenses		187,710,828,222	245,818,167,076	89,115,800,475	106,031,241,350
Selling expenses	25	13,987,752,231	10,400,193,937	11,886,655,057	7,877,089,718
Administrative expenses	25	38,276,753,259	39,654,225,079	21,261,524,310	33,924,999,916
Executive remunerations	8.12	921,854,154	1,066,400,833	103,904,763	121,790,063
Petroleum exploration expenses		4,421,187,577	6,698,224,285	-	-
Petroleum royalties and remunerations		15,850,614,255	20,938,972,149	-	-
Loss on impairment of assets	18, 25	51,079,608,871	1,106,257,110	2,057,890,289	-
Operating profit		63,173,057,875	165,953,893,683	53,805,826,056	64,107,361,653
Share of income from investments in joint ventures		1,141,793,742	1,962,984,451	-	-
Share of income from investments in associates		3,445,528,846	1,495,242,923	-	-
Profit before finance costs & income taxes		67,760,380,463	169,412,121,057	53,805,826,056	64,107,361,653
Finance costs		23,249,560,349	24,566,270,586	8,507,053,717	9,849,222,410
Profit before income taxes		44,510,820,114	144,845,850,471	45,298,772,339	54,258,139,243
Income taxes		20,139,153,066	33,810,527,962	1,944,153,106	4,295,281,895
Profit for the periods		24,371,667,048	111,035,322,509	43,354,619,233	49,962,857,348
Profit attributable to					
Owners of the parent		19,748,066,167	84,484,800,724	43,354,619,233	49,962,857,348
Non-controlling interests		4,623,600,881	26,550,521,785	-	-
		24,371,667,048	111,035,322,509	43,354,619,233	49,962,857,348
Basic earnings per share	23	6.94	29.54	15.18	17.49

The accompanying notes are an integral part of these financial statements.

(UNOFFICIAL TRANSLATION)

Unaudited
but reviewed

PTT PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENT OF COMPREHENSIVE INCOME
FOR THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2015

Unit: Baht

	Consolidated financial statements		Separate financial statements	
	2015	2014 (Restated)	2015	2014 (Restated)
Profit for the periods	24,371,667,048	111,035,322,509	43,354,619,233	49,962,857,348
Other comprehensive income (loss)				
Items that may be reclassified to profit or loss in subsequent periods				
Currency translation differences	42,191,764,796	(7,684,860,263)	-	-
Unrealized gain (loss) on available-for-sale investments	(1,243,924,755)	2,016,888,394	(1,240,234,227)	1,964,340,086
Income taxes related to unrealized gain (loss) on available-for-sale investments	248,199,399	(391,909,419)	248,046,845	(392,868,017)
Loss on cash flow hedges	(598,431,692)	(667,875,007)	-	-
Income taxes related to cash flow hedges	(608,784,680)	(476,387,329)	-	-
Share of other comprehensive income (loss) of joint ventures and associates	1,814,727,276	(922,827,744)	-	-
Items that will not be reclassified to profit or loss in subsequent periods				
Actuarial loss	-	(652,160,152)	-	(450,554,156)
Income taxes related to actuarial loss	-	135,188,222	-	90,110,831
Share of other comprehensive loss of joint ventures and associates	(1,684,233)	(2,173,114)	-	-
Other comprehensive income (loss), net of taxes	41,801,866,111	(8,646,116,412)	(992,187,382)	1,211,028,744
Total comprehensive income for the periods	66,173,533,159	102,389,206,097	42,362,431,851	51,173,886,092
Total comprehensive income attributable to				
Owners of the parent	47,025,430,231	79,739,343,372	42,362,431,851	51,173,886,092
Non-controlling interests	19,148,102,928	22,649,862,725	-	-
	66,173,533,159	102,389,206,097	42,362,431,851	51,173,886,092

The accompanying notes are an integral part of these financial statements.

PTT PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENT OF CHANGES IN EQUITY
FOR THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2015

Unit: Baht

CONSOLIDATED FINANCIAL STATEMENTS															
Total equity attributable to owners of the parent															
Notes	Retained earnings					Other components of equity									
	Issued and paid-up share capital	Premium on share capital	Legal reserve	Reserve for self-insurance fund	Unappropriated	Other comprehensive income (loss)				Share of other comprehensive income (loss) of joint ventures and associates	Surplus (Deficit) from the change in the ownership interests in subsidiaries	Total other components of equity	Total equity attributable to owners of the parent	Non-controlling interests	Total equity
						Available-for-sale investments	Currency translation differences	Cash flow hedges							
Balance as at January 1, 2014	28,562,996,250	29,211,131,966	2,857,245,725	1,056,666,504	630,968,332,344	4,187,827,888	(314,136,029)	-	7,937,991,253	(22,157,188,659)	(10,345,505,547)	682,310,867,242	140,531,547,628	822,842,414,870	
Effect of the changes in accounting policies	-	-	-	-	(4,786,107,422)	77,874,362	2,047,943,628	(265,039,841)	(9,895,774,037)	(2,464,034,508)	(10,499,030,396)	(15,285,137,818)	212,504,516,313	197,219,378,495	
Balance after adjustment	28,562,996,250	29,211,131,966	2,857,245,725	1,056,666,504	626,182,224,922	4,265,702,250	1,733,807,599	(265,039,841)	(1,957,782,784)	(24,621,223,167)	(20,844,535,943)	667,025,729,424	353,036,063,941	1,020,061,793,365	
Changes in equity for the period															
Increase in subordinated capital debentures	-	-	-	-	-	-	-	-	-	-	-	-	32,207,342,156	32,207,342,156	
Interests for subordinated capital debentures	-	-	-	-	(143,800,770)	-	-	-	-	-	-	(143,800,770)	(76,460,683)	(220,261,453)	
Income taxes related to subordinated capital debentures	-	-	-	-	28,670,585	-	-	-	-	-	-	28,670,585	15,244,511	43,915,096	
Dividends paid	-	-	-	-	(39,985,247,452)	-	-	-	-	-	-	(39,985,247,452)	-	(39,985,247,452)	
Dividends paid of subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	(14,431,719,414)	(14,431,719,414)	
Change in the ownership interests in subsidiaries	-	-	-	-	-	-	-	-	-	760,589,451	760,589,451	760,589,451	(1,356,314,339)	(595,724,888)	
Profit for the period	-	-	-	-	84,484,800,724	-	-	-	-	-	-	84,484,800,724	26,550,521,785	111,035,322,509	
Other comprehensive income (loss) for the period	-	-	-	-	(426,209,289)	1,624,907,236	(4,339,391,750)	(734,403,773)	(870,359,776)	-	(4,319,248,063)	(4,745,457,352)	(3,900,659,060)	(8,646,116,412)	
Balance as at September 30, 2014	28,562,996,250	29,211,131,966	2,857,245,725	1,056,666,504	670,140,438,720	5,890,609,486	(2,605,584,151)	(999,443,614)	(2,828,142,560)	(23,860,633,716)	(24,403,194,555)	707,425,284,610	392,044,018,897	1,099,469,303,507	
Balance as at January 1, 2015	28,562,996,250	29,211,131,966	2,857,245,725	1,098,744,054	644,733,580,389	4,098,705,221	1,006,626,944	-	8,171,715,871	(22,162,335,759)	(8,885,287,723)	697,578,410,661	169,763,711,343	867,342,122,004	
Effect of the changes in accounting policies	-	-	-	-	(1,903,235,663)	78,473,294	1,041,103,169	(874,435,150)	(10,904,639,838)	(1,729,157,324)	(12,388,655,849)	(14,291,891,512)	201,643,967,022	187,352,075,510	
Balance after adjustment	28,562,996,250	29,211,131,966	2,857,245,725	1,098,744,054	642,830,344,726	4,177,178,515	2,047,730,113	(874,435,150)	(2,732,923,967)	(23,891,493,083)	(21,273,943,572)	683,286,519,149	371,407,678,365	1,054,694,197,514	
Changes in equity for the period															
Interests for subordinated capital debentures	-	-	-	-	(680,651,480)	-	-	-	-	-	-	(680,651,480)	(361,910,976)	(1,042,562,456)	
Income taxes related to subordinated capital debentures	-	-	-	-	748,422,528	-	-	-	-	-	-	748,422,528	397,945,697	1,146,368,225	
Dividends paid	-	-	-	-	(31,401,457,183)	-	-	-	-	-	-	(31,401,457,183)	-	(31,401,457,183)	
Dividends paid of subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	(11,930,543,528)	(11,930,543,528)	
Business acquisition of subsidiary	-	-	-	-	-	-	-	-	-	-	-	-	2,977,121	2,977,121	
Business disposal of subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	150,572,508	150,572,508	
Change in the ownership interests in subsidiaries	-	-	-	-	-	-	-	-	-	312,820,464	312,820,464	312,820,464	9,666,791,769	9,979,612,233	
Profit for the period	-	-	-	-	19,748,066,167	-	-	-	-	-	-	19,748,066,167	4,623,600,881	24,371,667,048	
Other comprehensive income (loss) for the period	-	-	-	-	(1,684,233)	(993,692,478)	27,477,669,754	(802,932,161)	1,598,003,182	-	27,279,048,297	27,277,364,064	14,524,502,047	41,801,866,111	
Balance as at September 30, 2015	28,562,996,250	29,211,131,966	2,857,245,725	1,098,744,054	631,243,040,525	3,183,486,037	29,525,399,867	(1,677,367,311)	(1,134,920,785)	(23,578,672,619)	6,317,925,189	699,291,083,709	388,481,613,884	1,087,772,697,593	

The accompanying notes are an integral part of these financial statements.

(UNOFFICIAL TRANSLATION)

Unaudited
but reviewed

PTT PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENT OF CHANGES IN EQUITY
FOR THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2015

Unit: Baht

SEPARATE FINANCIAL STATEMENTS

Notes	Issued and paid-up share capital	Premium on share capital	Legal reserve	Retained earnings		Other components of equity	Total equity
				Reserve for self-insurance fund	Unappropriated	Other comprehensive income (loss)	
						Available-for-sale investments	
Balance as at January 1, 2014	28,562,996,250	29,211,131,966	2,857,245,725	1,056,666,504	357,105,810,853	4,284,213,349	423,078,064,647
Effect of the changes in accounting policies	3.4	-	-	-	(386,632,875)	-	(386,632,875)
Balance after adjustment	28,562,996,250	29,211,131,966	2,857,245,725	1,056,666,504	356,719,177,978	4,284,213,349	422,691,431,772
Changes in equity for the period							
Dividends paid		-	-	-	(39,985,247,452)	-	(39,985,247,452)
Profit for the period		-	-	-	49,962,857,348	-	49,962,857,348
Other comprehensive income (loss) for the period		-	-	-	(360,443,325)	1,571,472,069	1,211,028,744
Balance as at September 30, 2014	28,562,996,250	29,211,131,966	2,857,245,725	1,056,666,504	366,336,344,549	5,855,685,418	433,880,070,412
Balance as at January 1, 2015	28,562,996,250	29,211,131,966	2,857,245,725	1,098,744,054	360,290,769,637	4,179,266,018	426,200,153,650
Effect of the changes in accounting policies	3.4	-	-	-	413,351,324	-	413,351,324
Balance after adjustment	28,562,996,250	29,211,131,966	2,857,245,725	1,098,744,054	360,704,120,961	4,179,266,018	426,613,504,974
Changes in equity for the period							
Dividends paid	28	-	-	-	(31,401,457,183)	-	(31,401,457,183)
Profit for the period		-	-	-	43,354,619,233	-	43,354,619,233
Other comprehensive loss for the period		-	-	-	-	(992,187,382)	(992,187,382)
Balance as at September 30, 2015	28,562,996,250	29,211,131,966	2,857,245,725	1,098,744,054	372,657,283,011	3,187,078,636	437,574,479,642

The accompanying notes are an integral part of these financial statements.

(UNOFFICIAL TRANSLATION)

Unaudited

but reviewed

PTT PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENT OF CASH FLOWS
FOR THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2015

Unit: Baht

	Consolidated financial statements		Separate financial statements	
	2015	2014 (Restated)	2015	2014 (Restated)
Cash flows from operating activities				
Profit attributable to owners of the parent	19,748,066,167	84,484,800,724	43,354,619,233	49,962,857,348
Adjustment of net income to net cash provided by (used in) operating activities				
Depreciation and amortization	108,705,403,134	96,783,522,446	12,090,006,303	11,688,451,583
Loss on impairment of assets	49,892,827,910	1,106,257,110	-	-
Loss on impairment of investments	1,186,780,961	-	2,057,890,290	-
Loss on disposal of assets	601,112,197	30,771,404	640,761,641	61,940,657
Gain from restructuring of the ownership interests in KKD project	-	(1,029,359,513)	-	-
Gain on disposal of investments	(3,215,797,166)	(209,557,569)	(8,011,999,332)	(1,374,980,663)
Share of income from investments in joint ventures	(1,141,793,742)	(1,962,984,451)	-	-
Share of income from investments in associates	(3,445,528,846)	(1,495,242,923)	-	-
Profit attributable to non-controlling interests	4,623,600,881	26,550,521,785	-	-
Provision for employee benefit obligations	1,432,041,908	1,274,157,443	519,802,971	446,043,473
Unrealized (gain) loss on exchange rates	14,437,573,230	(904,426,960)	3,124,292,839	(2,067,582,464)
Unrealized (gain) loss on derivatives	3,094,845,225	(2,636,429,787)	1,402,377,084	(169,249,315)
(Reversal of) Doubtful accounts	(2,183,310,630)	(46,698,884)	2,135,429,850	16,302,035,091
Amortization of exploration costs	3,701,584,672	5,037,677,340	-	-
(Reversal of) Allowance for loss on decline in value of inventories	(8,721,064,613)	1,309,580,234	(636,150,299)	(3,868,363)
(Reversal of) Allowance for obsolete materials and supplies	395,153,208	(621,323)	229,100	-
Dividends income	(483,085,947)	(219,715,262)	(22,110,741,299)	(28,303,996,780)
Income taxes	20,139,153,066	33,810,527,962	1,944,153,106	4,295,281,895
Interest income	(4,982,235,803)	(4,262,741,092)	(3,309,723,863)	(3,195,177,622)
Finance costs	23,249,560,349	24,566,270,586	8,507,053,717	9,849,222,410
Others	3,049,093,931	490,907,018	9,444,603	6,017,953
Profit from operating activities before changes in operating assets and liabilities	230,083,980,092	262,677,216,288	41,717,445,944	57,496,995,203

The accompanying notes are an integral part of these financial statements.

(UNOFFICIAL TRANSLATION)

Unaudited
but reviewed

PTT PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENT OF CASH FLOWS
FOR THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2015

	Consolidated financial statements		Separate financial statements	
	2015	2014	2015	2014
		(Restated)		(Restated)
(Increase) decrease in operating assets				
Trade accounts receivable	28,897,686,225	59,761,736,550	11,352,529,996	34,510,248,700
Other accounts receivable	(9,600,899,002)	2,945,046,865	4,949,524,163	3,484,297,422
Inventories	25,037,923,831	(2,783,257,323)	8,760,300,919	8,194,857,328
Materials and supplies	(3,950,411,234)	(542,998,146)	(277,619,227)	(243,132,547)
Other current assets	1,682,151,781	879,210,641	(3,920,612,036)	880,748,899
Advance payments for gas purchases	2,121,292,088	13,675,178	2,433,654,207	(14,008)
Other non-current assets	(9,590,757,756)	(1,414,668,763)	(244,984,816)	1,078,901,066
Increase (decrease) in operating liabilities				
Trade accounts payable	(25,227,797,073)	(55,300,218,349)	(18,332,661,647)	(53,314,411,562)
Other accounts payable	(643,874,437)	(7,528,741,299)	3,319,976,927	(2,881,437,019)
Other current liabilities	922,101,843	(1,985,387,015)	4,264,280,146	(1,170,929,736)
Deposits on LPG cylinders	438,113,370	444,658,040	438,113,370	444,658,040
Other non-current liabilities	4,781,770,381	(2,940,885,712)	(1,776,760,067)	(230,753,747)
	14,867,300,017	(8,451,829,333)	10,965,741,935	(9,246,967,164)
Cash received from operating activities	244,951,280,109	254,225,386,955	52,683,187,879	48,250,028,039
Income tax paid	(40,969,049,687)	(49,630,013,405)	(4,588,983,921)	(1,983,495,167)
Net cash provided by operating activities	203,982,230,422	204,595,373,550	48,094,203,958	46,266,532,872

The accompanying notes are an integral part of these financial statements.

(UNOFFICIAL TRANSLATION)

Unaudited

but reviewed

PTT PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENT OF CASH FLOWS
FOR THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2015

Unit: Baht

	Consolidated financial statements		Separate financial statements	
	2015	2014	2015	2014
		(Restated)		(Restated)
Cash flows from investing activities				
Payment of property, plant and equipment and investment properties	(122,016,133,698)	(119,134,658,322)	(28,084,493,124)	(21,575,936,865)
Payment of intangible assets	(6,406,711,688)	(6,724,742,221)	(33,405,964)	(77,926,288)
Payment of mining properties development	(1,048,091,791)	(930,298,353)	-	-
Payment of long-term rental contracts on land and building	(146,100,000)	-	(146,100,000)	(1,100,000)
Payment of investments in subsidiaries	(273,986,608)	(26,574,113,763)	(2,132,232,820)	(1,611,590,820)
Payment of investments in joint ventures	(75,218,280)	(1,376,229,349)	-	(40,000,000)
Payment of investments in associates	(605,937,500)	(554,437,500)	-	-
Payment of available-for-sale investments	-	(60,000,000)	-	-
Payment of other investments	-	(479,377,411)	-	-
Payment of short-term loans	-	-	(358,503,179)	(2,134,321,600)
Payment of long-term loans	(4,731,150)	(38,588,532)	(3,125,448,400)	(1,408,466,295)
Proceeds from restructuring of the ownership interests in KKD project	-	12,575,689,193	-	-
Proceeds from disposals of property, plant and equipment and intangible assets	475,411,381	652,029,089	357,536,349	1,404,284
Proceeds from disposals of investments in subsidiaries	1,382,622,087	10,451,744	706,980,000	-
Proceeds from disposals of investments in joint ventures	72,866,660	-	-	-
Proceeds from disposals of investments in associates	13,490,948,556	121,989,933	13,490,948,556	265,989,932
Proceeds from disposals of long-term investments	1,831,515	297,694,192	1,221,010	2,419,442,020
Proceeds from short-term loans	-	52,508,575	-	4,656,963,900
Proceeds from long-term loans	2,616,711,619	51,951,196	3,855,443,034	1,720,817,196
Proceeds from cancellation of leasehold in gas stations	25,232,600	15,050,444	25,232,600	15,050,444
Proceeds from finance lease instalments	1,968,564,279	74,466,000	1,111,368,279	74,466,000
(Increase) decrease in current investments	(60,522,258,582)	(3,733,597,791)	(8,046,538,853)	1,365,740,377
Interest received	4,397,697,297	3,195,590,265	1,987,424,029	2,547,345,668
Dividends received	7,737,482,229	11,704,056,868	21,736,732,499	27,201,951,547
Net cash provided by (used in) investing activities	(158,929,801,074)	(130,854,565,743)	1,346,164,016	13,419,829,500

The accompanying notes are an integral part of these financial statements.

(UNOFFICIAL TRANSLATION)

Unaudited

but reviewed

PTT PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
STATEMENT OF CASH FLOWS
FOR THE NINE-MONTH PERIOD ENDED SEPTEMBER 30, 2015

Unit: Baht

Notes	Consolidated financial statements		Separate financial statements	
	2015	2014 (Restated)	2015	2014 (Restated)
Cash flows from financing activities				
Proceeds from issuance of ordinary shares of subsidiaries	9,901,144,833	-	-	-
Proceeds from short-term loans	-	3,551,765,304	-	833,188,756
Proceeds from issuance of subordinated capital debentures	-	32,258,960,933	-	-
Proceeds from long-term loans	39,798,764,478	102,989,450,701	-	-
Repayment of short-term loans	-	-	(358,057,233)	-
Repayment of long-term loans	(97,678,576,474)	(109,984,680,435)	(22,495,721,547)	(15,404,241,547)
Repayment of finance lease instalments	(615,057,168)	(650,376,211)	(413,950,901)	(411,313,911)
Increase (decrease) in bank overdrafts and short-term loans from financial institutions	(4,294,339,779)	5,955,482,609	-	-
Finance costs paid	(25,337,901,608)	(23,734,780,319)	(9,076,052,384)	(9,547,216,961)
Dividends paid	(43,332,000,711)	(52,541,983,765)	(31,401,457,183)	(22,848,673,216)
Purchase of treasury shares in subsidiary	-	(356,873,270)	-	-
Net cash used in financing activities	(121,557,966,429)	(42,513,034,453)	(63,745,239,248)	(47,378,256,879)
Effects of exchange rates on cash and cash equivalents	8,066,111,291	(843,583,578)	27,613,435	(355,176)
Currency translation differences	3,905,362,717	(924,133,899)	-	-
Net increase (decrease) in cash and cash equivalents	(64,534,063,073)	29,460,055,877	(14,277,257,839)	12,307,750,317
Cash and cash equivalents at beginning of periods	234,211,991,643	196,854,231,654	58,017,926,287	63,926,767,557
Cash and cash equivalents at end of periods	4 169,677,928,570	226,314,287,531	43,740,668,448	76,234,517,874

The accompanying notes are an integral part of these financial statements.